**Jason Reesey, CFP®, CRPS®, AIF®**

Jason has over a decade experience as a financial advisor and leader at Financial Foundations, and over 15 years in the financial services industry.   Jason has extensive experience in managing corporate 401K plans and providing sophisticated wealth planning and investment strategies to affluent families, executives and small institutions. Solutions include; investment selection, retirement planning, estate planning, business planning, college planning, taxation planning, and risk management. His experience in these areas leaves him well qualified to make suggestions, identify needs, and assess solutions quickly and with confidence.

Jason earned a BS from the University of Massachusetts Amherst, where he majored in managerial economics. He began his career in the financial services industry at Commonwealth Financial Network®, where Jason was the Bi-Coastal Director of Retirements.  He believes this experience laid the ideal foundation for his work today.

In accordance with FINRA regulations, Jason has obtained his Series 7, 24, 53, 55, and 66 registrations in addition to his producer life, accident, and health insurance licenses. During his career, he has earned the Certified in Long-Term Care (CLTC), the American Society of Pension Professionals and Actuaries Qualified 401(k) Administrator (QKA), and the College for Financial Planning Chartered Retirement Plans Specialist℠ (CRPS®) professional certifications. He capped off his education when he obtained the CERTIFIED FINANCIAL PLANNER™ certification. In 2008, Jason was published in Investment News magazine as a featured financial advisor on the topic of up-and-coming advisors in a volatile industry.

Jason married his beautiful wife Kerri, shortly after his arrival at Financial Foundations. He is also the father of three boys.  Away from the business, he can be found on the sidelines coaching one of his three boys, working on automobiles, or enjoying the great outdoors.

**Recent Honors**

Jason was names a Five Star wealth manager in 2014 and 2015 and also qualified for Commonwealth's President's Club conference in 2015.  His most important honor is being voted Dad of the Year by his family.


Jason is proud to have been recognized as a President's Level advisor for 2015—a distinction attained by just 17 percent of advisors affiliated with Commonwealth Financial Network*.

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*Each year, Commonwealth, the broker/dealer–RIA that helps us process investment transactions on your behalf, recognizes President's Club advisors by inviting them to an exclusive gathering of their peers, leading industry experts, and Commonwealth home office staff. President's Club advisors benefit from an intensive learning and networking experience designed to help them hone their expertise, share best practices, and provide ever-higher levels of service, education, and leadership to their clients.

***Five Star Award is based on 10 objective eligibility and evaluation criteria including: minimum of 5 years as an active credentialed financial professional, favorable regulatory and complaint history, fulfillment of firm's internal review, accepts new clients, client retention rates, client assets administered, number of client households, education and professional designations. The award is not indicative of the wealth managers' future performance. For more information please visit [www.fivestarprofessional.com](http://www.fivestarprofessional.com)*