

Blake Dawson

As an Associate Advisor, Blake is instrumental to his advisory team. Blake focuses on helping to create financial plans for our clients, and works closely with our tax, insurance, and investment teams to assure that he is giving consistent timely service to our clients and our advisors.

Blake began working at Financial Foundations as a financial planning intern in the summer of 2015 and continued to work throughout his senior year while obtaining his BS from the University of Massachusetts Amherst, where he studied economics with a concentration in business. During his undergrad studies Blake discovered his passion for the markets, which led to him pursuing a career in the financial services industry.

Blake supports our advisory team by providing quick and efficient solutions to satisfy our clients' financial needs. In accordance with FINRA regulations, Blake has obtained his Series 7 and 66 securities registrations through Commonwealth Financial Network. Blake is currently preparing for his CERTIFIED FINANCIAL PLANNER™ designation.

In his free time Blake enjoys spending time with friends and family, golfing and vacationing on Cape Cod.